



# RDB INFRASTRUCTURE AND POWER LIMITED

(formerly known as RDB Realty & Infrastructure Limited)

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L68100WB2006PLC110039  
PHONE : +91 90384 40761 • E-MAIL : csrdbinfra@rdbindia.com • Web : www.rdbindia.com

**Date:** 13<sup>th</sup> November, 2025

To,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai- 400 001

To,  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range, Dalhousie  
Kolkata- 700 001

Scrip Code: **533285**

Scrip Code: **28393**

**Sub: Outcome of Board Meeting and Disclosure under Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its Meeting held today i.e. 13<sup>th</sup> November, 2025, has inter alia, considered, approved and recommended the following:

1. The Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter and six months ended on 30<sup>th</sup> September, 2025 along with the Limited Review Report(s) thereon issued by the Statutory Auditor of the Company. The same are enclosed as **Annexure 1**.
2. With reference to our letter dated 27<sup>th</sup> November, 2024, the equity shares have been allotted upon conversion of 10,00,000 (Ten Lakh) warrants out of 6,86,25,000<sup>1</sup> (Six Crore Eighty-Six Lakhs Twenty-Five Thousand) warrants into equivalent equity shares of face value of Re. 1/- (Rupee One only) each, to "Non-Promoters Category" on preferential basis, upon receipt of balance amount aggregating to Rs. 3,03,75,000/- (Rupees Three Crore Three Lakh Seventy-Five Thousand only) at the rate of Rs. 40.5/- (Rupees Forty and Paise Fifty only) per warrant, being 75% of the issue price of the warrant, from the allottee pursuant to the exercise of her rights of conversion into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of the allottees are enclosed herewith as **Annexure 2**.

Consequent to this conversion of warrants/allotment of equity shares, the issued and paid-up capital of the Company stands increased to Rs. 20,38,84,000/- (Rupees Twenty Crore Thirty-Eight Lakh Eighty-Four Thousand only) consisting of 20,38,84,000 (Twenty Crore Thirty-Eight Lakh Eighty-Four Thousand) equity shares of Re. 1/- (Rupee One only) each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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<sup>1</sup> Company had undertaken a sub-division (split) of its equity shares, wherein 1 (one) equity share of face value of Rs. 10.00/- (Rupees Ten only) each, fully paid-up, was sub-divided into 10 (ten) equity shares of face value of Re. 1.00/- (Rupee One only) each, fully paid-up with effect from 28<sup>th</sup> February, 2025 i.e. record date for the said sub-division. Accordingly, the number of share warrants are increased and issue price of such warrants divided by 10 times.



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The disclosures as required Schedule III of the SEBI Listing Regulations, read with **SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155** dated 11<sup>th</sup> November, 2024 is attached herewith and marked as **Annexure 3**.

The same is also being made available on the website of the Company at [www.rbdindia.com](http://www.rbdindia.com).

The meeting commenced at 03:00 P.M. and concluded at 03:37 P.M.

This is for your information and record.

Thanking You,

**For RDB Infrastructure and Power Limited**  
*(Formerly Known as RDB Realty & Infrastructure Limited)*

**Aman Sisodia**  
**Company Secretary & Compliance Officer**

*Encl: As above*

Ref: SA/R/12P

**Limited Review Report**

To  
**The Board of Directors**  
**RDB Infrastructure and Power Limited**  
*(Formerly known as RDB Realty & Infrastructure Limited)*

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **RDB Infrastructure and Power Limited (Formerly known as RDB Realty & Infrastructure Limited)** ("the Company"), for the quarter and half year ended September 30, 2025.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Attention is drawn to Note 4 of the accompanying statement of unaudited standalone financial results, which describes that the Company has recognized income of Anjana project as revenue from operations during the quarter ended 30 June 2025. In our view, only the differential amount, that is profit should have been recognized under "Other Income" as the transaction does not represent income arising from the Company's ordinary activities.
5. Based on our review conducted as above and subject to the matter mentioned in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L.B. Jha & Co.,  
 Chartered Accountants  
 Firm Registration No: 301088E



*Ranjan Singh*  
 (Ranjan Singh)

Partner

Membership No. 305423

UDIN: 25305423BMNZEH9355

Place: Kolkata  
 Date: 13.11.2025



**RDB INFRASTRUCTURE AND POWER LIMITED**

**(Formerly Know as RDB REALTY AND INFRASTRUCTURE LIMITED)**

Regd. Office : Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No. 10, Kolkata - 700001, CIN: L68100WB2006PLC110039

Ph: 033-4450 0500, Email: csrdbinfra@rdbindia.com, Web: www.rdbindia.com

Standalone Statement of Un-Audited Financial Results for the Quarter and Half year ended September 30, 2025

(Rs. in lakhs)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
<b>1</b>	<b>Income</b>						
	(a) Revenue from Operations	1,849.84	6,755.58	3,248.48	8,605.42	6318.60	10,770.76
	(b) Other Income	412.25	168.11	19.14	580.36	27.88	576.97
	<b>Total Income</b>	<b>2,262.09</b>	<b>6,923.69</b>	<b>3,267.62</b>	<b>9,185.78</b>	<b>6,346.48</b>	<b>11,347.73</b>
<b>2</b>	<b>Expenses</b>						
	(a) Expenses relating to Construction Activity	1,267.98	873.64	2,002.61	2,141.62	5448.74	10,455.36
	(b) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	400.50	5,543.34	859.07	5,943.84	319.92	(736.75)
	(c) Employee Benefits Expense	34.77	33.23	60.67	68.00	84.59	177.64
	(d) Finance Costs	79.67	47.03	80.43	126.70	84.01	456.55
	(e) Depreciation and Amortisation Expenses	0.52	0.52	0.47	1.04	0.97	2.94
	(f) Other Expenses	71.53	55.25	36.73	126.78	53.95	238.04
<b>3</b>	<b>Total Expenses</b>	<b>1,854.97</b>	<b>6,553.01</b>	<b>3,039.98</b>	<b>8,407.98</b>	<b>5,992.18</b>	<b>10,593.78</b>
<b>4</b>	<b>Profit/(Loss) before Exceptional Items &amp; Tax (1-3)</b>	<b>407.12</b>	<b>370.68</b>	<b>227.64</b>	<b>777.80</b>	<b>354.30</b>	<b>753.95</b>
<b>5</b>	<b>Exceptional item</b>						
<b>6</b>	<b>Profit/(Loss) before Tax (4-5)</b>	<b>407.12</b>	<b>370.68</b>	<b>227.64</b>	<b>777.80</b>	<b>354.30</b>	<b>753.95</b>
<b>7</b>	<b>Tax Expense</b>						
	(a) Current Income Tax	102.43	93.26	57.28	195.69	89.14	192.78
	(b) Related to earlier years	-	-	-	-	-	5.03
	(c) Deferred Tax	0.14	5.17	-	5.31	-	2.44
	<b>Net Tax Expense</b>	<b>102.57</b>	<b>98.43</b>	<b>57.28</b>	<b>201.00</b>	<b>89.14</b>	<b>200.25</b>
<b>8</b>	<b>Net Profit/(Loss) after tax from continuing operations(6-7)</b>	<b>304.55</b>	<b>272.25</b>	<b>170.36</b>	<b>576.80</b>	<b>265.16</b>	<b>553.70</b>
<b>9</b>	<b>Profit/(loss) for the period</b>	<b>304.55</b>	<b>272.25</b>	<b>170.36</b>	<b>576.80</b>	<b>265.16</b>	<b>553.70</b>
<b>10</b>	<b>Other comprehensive income</b>						
<b>11</b>	<b>Total Comprehensive Income for the period</b>	<b>304.55</b>	<b>272.25</b>	<b>170.36</b>	<b>576.80</b>	<b>265.16</b>	<b>568.22</b>
<b>12</b>	<b>Paid up Equity Share Capital (Face Value Rs.1/- Per Share)</b>	<b>2,028.84</b>	<b>1,981.34</b>	<b>1,728.34</b>	<b>2,028.84</b>	<b>1,728.34</b>	<b>1,728.34</b>
<b>13</b>	<b>Other Equity</b>						<b>12,731.22</b>
<b>14</b>	<b>Earnings per Share (of Re.1/- each) (Not Annualised):</b>						
	(a) Basic	0.16	0.14	0.10	0.31	0.15	0.32
	(b) Diluted	0.16	0.14	0.10	0.31	0.15	0.32

**Notes:**

- The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- The above Financial Results for the Quarter and Half year ended September 30, 2025 have been reviewed by the Audit Committee and on their recommendation have been approved by the Board of Directors at their respective meeting held on November 13, 2025 .
- The statutory auditors of the Company have reviewed the above financial results for the Quarter and Half year ended September 30, 2025. Further in accordance with the requirements under Regulation 33 of the SEBI (LODR) Regulations, 2015.
- Revenue from operations include sale of Anjana Project for Rs.60 cr under slump sale at a profit of Rs.2.49 cr recognised in quarter ended June'2025
- Effect of Defined Benefit Obligation will be considered at the year end.
- The previous period figures have been regrouped/ re-arranged wherever necessary to conform to this period's classification.
- This result will be made available on the Company's website www.rdbindia.com and website of BSE Limited www.bseindia.com.
- The CEO and CFO certificate in respect of the above result in terms of the SEBI (LODR) Regulations 2015 has been placed before the Board of Directors.

RDB Infrastructure and Power Ltd.



**Rajeev Kumar**  
Chairman & Whole Time Director  
DIN: 07003786

Director

Place: Kolkata  
Date: 13.11.2025



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**Standalone Statement of Assets and Liabilities**

(Amount Rs. In Lakhs)

	As at September 30, 2025	As at March 31, 2025
	(Un-Audited)	(Audited)
<b>ASSETS :</b>		
<b>Non-Current Assets</b>		
(a) Property, Plant and Equipment	12.88	13.77
(b) Intangibles	-	-
(c) Financial Assets		
(i) Investment	5.36	10.20
(ii) Bank Balances	171.76	365.73
(d) Other Non-Current Assets	4,503.32	4,576.70
<b>Total Non - Current Assets</b>	<b>4,693.32</b>	<b>4,966.40</b>
<b>Current Assets</b>		
(a) Inventories	5,728.32	11,672.16
(b) Financial Assets		
(i) Trade Receivables	5,623.31	5,944.37
(ii) Cash and Cash Equivalents	11.98	120.99
(iii) Bank Balances other than (ii) above	308.73	42.36
(iv) Loan	10,317.68	800.00
(v) Other Financial Assets	1,315.38	1,336.26
(c) Current Tax Assets	97.48	216.17
(d) Other current assets	2,060.39	2,609.12
<b>Total Other Current Assets</b>	<b>25,463.27</b>	<b>22,741.43</b>
<b>Total Assets</b>	<b>30,156.59</b>	<b>27,707.83</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share capital	2,028.84	1,728.34
(b) Other Equity	21,064.71	12,731.22
<b>Total Equity</b>	<b>23,093.55</b>	<b>14,459.56</b>
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
(a) Financial Liabilities		
i) Other Financial Liabilities	4.39	4.15
(b) Provisions	10.46	10.46
(c) Deferred Tax Liabilities (Net)	7.75	2.44
(d) Other Non Current Liabilities	296.12	294.10
<b>Total Non-Current Liabilities</b>	<b>318.72</b>	<b>311.15</b>
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	2,536.24	7,700.66
(ii) Trade payables		
- Due to parties registered under MSMED Act	61.24	98.56
- Due to other parties	868.41	2,588.12
(iii) Other Financial Liabilities	546.99	667.41
(b) Provisions	2.83	2.11
(c) Other Current Liabilities	2,728.61	1,880.26
<b>Total Current Liabilities</b>	<b>6,744.32</b>	<b>12,937.12</b>
<b>Total Liabilities</b>	<b>7,063.04</b>	<b>13,248.27</b>
<b>Total Equity &amp; Liabilities</b>	<b>30,156.59</b>	<b>27,707.83</b>



RDB Infrastructure and Power Ltd.

*[Signature]*  
Director



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Standalone Statement of Cash Flow for the half year ended 30.09.2025

(Amount in Rs. Lakhs)

	Half Year ended 30-09-2025		Half Year ended 30-09-2024	
<b>A. Cash Flow from Operating Activities :</b>				
Net profit before tax as per Statement of Profit and Loss		777.80		354.30
Adjustments for				
Depreciation & Amortisation	1.04		0.97	
Interest Paid	119.90		76.78	
(Profit)/Loss on Sale of Fixed Assets				
Bad Debts	-		-	
Notional Interest on Security Deposits (Expense)	-		-	
Liabilities no longer payable written back	-		-	
Notional Interest on advances (Income)	-		-	
Interest Received	(579.59)	(458.65)	(27.56)	50.19
<b>Operating Profit Before Working Capital Changes</b>		<b>319.15</b>		<b>404.49</b>
Increase / (Decrease) of Other Long-Term Liabilities	7.56		36.31	
Increase / (Decrease) in Trade Payables	-1,757.03		339.47	
Increase / (Decrease) of Other Current Liabilities	527.64		916.43	
(Increase) / Decrease of Long-Term Advances	-		-	
(Increase) / Decrease in Inventories	5,943.83		319.92	
(Increase) / Decrease in Trade receivables	321.06		-1,422.15	
(Increase) / Decrease of Short-Term Advances	-		-	
(Increase) / Decrease of Other Current Assets	(8,828.39)		(342.49)	
<b>Cash generated from operations</b>		<b>(3,466.18)</b>		<b>251.98</b>
Less: Direct taxes paid/ (Refunds) including Interest (Net)		<b>(3,466.18)</b>		<b>251.98</b>
Cash Flow before Exceptional Items		<b>(3,466.18)</b>		<b>251.98</b>
<b>Net cash generated from/(used) in operating activities</b>				
<b>B. Cash Flow from Investing Activities :</b>				
Sale / (Purchase) of fixed assets	(0.13)		(0.54)	
Interest Received	579.59		27.56	
Sale / (Purchase) of Investment	4.84		-	
Fixed Deposits	-		-	
<b>Net cash generated from investing activities</b>		<b>584.30</b>		<b>27.02</b>
<b>C. Cash Flow from Financing Activities :</b>				
Proceeds / (Repayment) of Long Term Borrowings	-		-	
Proceeds / (Repayment) of Short Term Borrowings	-5,164.42		288.90	
Warrant Money Received	8,057.19		-	
Interest Paid	(119.90)		(76.78)	
<b>Net cash generated from in financing activities</b>		<b>2,772.87</b>		<b>212.12</b>
<b>Net increase/(decrease) in Cash and Cash Equivalents (A+B+C)</b>		<b>-109.01</b>		<b>491.12</b>
Cash and Cash Equivalents -Opening Balance		821.75		330.63
<b>Cash and Cash Equivalents -Closing balance</b>		<b>712.74</b>		<b>821.75</b>

**Note :**

- Statement of Cash Flow has been prepared under the indirect method as set out in Ind AS - 7 specified under section 133 of the Companies Act, 2013.
- Figures in brackets indicate cash outflow.



RDB Infrastructure and Power Ltd.

*[Signature]*  
Director

Ref: SA/R/12R

**Limited Review Report**

To  
**The Board of Directors**  
**RDB Infrastructure and Power Limited**  
*(Formerly known as RDB Realty & Infrastructure Limited)*

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results (“the Statement”) of **RDB Infrastructure and Power Limited (Formerly known as RDB Realty & Infrastructure Limited)** (“the Parent”) and its subsidiary (the Parent and its subsidiary together referred to as “the Group”) and its share of the profit after tax and total comprehensive income of its associate for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - (i) RDB Bhopal Infrastructure Private Limited      Subsidiary
  - (ii) Naar Projects Private Limited                      Associate
5. Attention is drawn to Note 4 of the accompanying statement of consolidated unaudited financial results, which describes that the revenue from operations includes income from the Anjana project recognized during the quarter ended 30 June 2025 in the standalone financial results. In our view, only the differential amount, i.e., the profit, should have been recognized under “Other Income,” as the transaction does not represent income arising from the Company’s ordinary activities.



6. Based on our review conducted and procedures performed as stated in paragraph 3 and subject to the matter mentioned in paragraph 5 above, nothing has come to our attention that causes to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid accounting standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. We did not review the interim financial results of one subsidiary, whose interim financial results reflect total assets of Rs. 3,804.67 lakhs as at September 30, 2025 and total revenue of Rs. 0.49 lakhs and Rs. 0.49 lakhs, total net profit/(loss) after tax of Rs. 0.11 lakhs and Rs. 0.11 lakhs and total comprehensive income/(loss) of Rs. 0.11 lakhs and Rs. 0.11 lakhs for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025 and cash flow (net) of Rs. 30.77 lakhs for the period from April 1, 2025 to September 30, 2025, as considered in the consolidated unaudited financial results. These financial results have been reviewed by other auditor whose report has been furnished to us by the Management and our conclusion on these consolidated financial results, in so far as it relates to the amount and disclosures included in respect of the subsidiary is based solely on the reports of other auditor and the procedures performed by us as stated in paragraph 3 above.
8. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. Nil and Rs. Nil and total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025 as considered in the consolidated unaudited financial results, in respect of one associate based on their interim financial results which have not been reviewed by their respective auditors. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.
9. Our conclusion on the Statement is not modified in respect of the above matter.

Place: Kolkata  
Date: 13.11.2025



For L.B. Jha & Co.  
Chartered Accountants  
Firm Registration No: 301088E  
*Rajansidh*  
(Ranjan Singh)  
Partner  
Membership Number: 305423  
UDIN: 25305423BMNZEI2013



**RDB INFRASTRUCTURE AND POWER LIMITED**

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Consolidated Statement of Un-Audited Financial Results for the Quarter and Half year ended September 30, 2025

(Rs. in lakhs)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	<b>Income</b>						
	(a) Revenue from Operations	1,849.84	-	-	8,605.42	-	-
	(b) Other Income	412.74	-	-	580.84	-	-
	<b>Total Income</b>	<b>2,262.58</b>	-	-	<b>9,186.26</b>	-	-
2	<b>Expenses</b>						
	(a) Expenses relating to Construction Activity	1,553.33	-	-	2,751.25	-	-
	(b) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	115.08	-	-	5,334.09	-	-
	(c) Employee Benefits Expense	34.77	-	-	68.00	-	-
	(d) Finance Costs	79.67	-	-	126.70	-	-
	(e) Depreciation and Amortisation Expenses	0.59	-	-	1.16	-	-
	(f) Other Expenses	71.73	-	-	127.09	-	-
3	<b>Total Expenses</b>	<b>1,855.17</b>	-	-	<b>8,408.29</b>	-	-
4	<b>Profit/(Loss) before Exceptional Items &amp; Tax</b>	<b>407.41</b>	-	-	<b>777.97</b>	-	-
5	Profit/ (Loss) for the year from JV/Associates	(0.00)	-	-	-0.00	-	-
6	<b>Profit/(Loss) before Exceptional Items &amp; Tax</b>	<b>407.40</b>	-	-	<b>777.96</b>	-	-
7	Exceptional item	-	-	-	-	-	-
8	<b>Profit/(Loss) before Tax</b>	<b>407.40</b>	-	-	<b>777.96</b>	-	-
9	<b>Tax Expense</b>						
	(a) Current Income Tax	102.43	-	-	195.69	-	-
	(b) Related to earlier years	-	-	-	-	-	-
	(c) Deferred Tax	0.14	-	-	5.38	-	-
	<b>Net Tax Expense</b>	<b>102.57</b>	-	-	<b>201.07</b>	-	-
10	<b>Net Profit/(Loss) after tax from continuing operations</b>	<b>304.83</b>	-	-	<b>576.89</b>	-	-
11	<b>Profit/(loss) for the period</b>	<b>304.83</b>	-	-	<b>576.89</b>	-	-
12	<b>Other comprehensive income</b>	-	-	-	-	-	-
13	<b>Total Comprehensive Income for the period</b>	<b>304.83</b>	-	-	<b>576.89</b>	-	-
14	<b>Owner of the Parent</b>	<b>304.72</b>	-	-	<b>576.78</b>	-	-
15	<b>Non controlling Interest</b>	<b>0.11</b>	-	-	<b>0.11</b>	-	-
16	Paid up Equity Share Capital (Face Value Rs.1/- Per Share)	2,028.84	-	-	2028.84	-	-
17	Other Equity	-	-	-	-	-	-
18	<b>Earnings per Share (of Re.1/- each) (Not Annualised):</b>						
	(a) Basic	0.16	-	-	0.31	-	-
	(b) Diluted	0.16	-	-	0.31	-	-

**Notes:**

- The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- The above Financial Results for the Quarter and Half year ended September 30, 2025 have been reviewed by the Audit Committee and on their recommendation have been approved by the Board of Directors at their respective meeting held on November 13, 2025 .
- The statutory auditors of the Company have reviewed the above financial results for the Quarter and Half year ended September 30, 2025. Further in accordance with the requirements under Regulation 33 of the SEBI (LODR) Regulations, 2015.
- Revenue from operations include sale of Anjana Project for Rs.60 Crore under slump sale at a profit of Rs.2.49 Crore recognised in quarter ended June'2025
- During the quarter the company completed its 51% acquisition of all of the rights, title and interest in all of the securities of RDB Bhopal Infrastructure Private Limited at a consideration of Rs. 5.10 lakhs. Also, During the quarter the company completed its 26% acquisition of all of the rights, title and interest in all of the securities of Naar Projects Private Limited at a consideration of Rs. 0.26 lakhs.  
Since, the Consolidated Financial Statements have been applicable and prepared for the first time during the quarter ended September' 2025; comparative figures for the previous periods are not applicable
- Effect of Defined Benefit Obligation will be considered at the year end.
- The previous period figures have been regrouped/ re-arranged wherever necessary to conform to this period's classification.
- This result will be made available on the Company's website www.rdbindia.com and website of BSE Limited www.bseindia.com.
- The CEO and CFO certificate in respect of the above result in terms of the SEBI (LODR) Regulations 2015 has been placed before the Board of Directors.



Place: Kolkata  
Date: 13.11.2025

RDB Infrastructure and Power Ltd.

Rajeev Kumar

Chairman & Whole Time Director

DIN: 07003786

Director



**RDB INFRASTRUCTURE AND POWER LIMITED**

(Formerly Know as RDB REALTY AND INFRASTRUCTURE LIMITED)

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Ph: 033-4450 0500, Email: csrdbinfra@rdbindia.com, Web: www.rdbindia.com

**Consolidated Statement of Assets and Liabilities**

(Amount Rs. In Lakhs)

	As at September 30, 2025	As at March 31, 2025
	(Un-Audited)	(Audited)
<b>ASSETS :</b>		
<b>Non-Current Assets</b>		
(a) Property, Plant and Equipment	15.77	
(b) Intangibles	-	
(c) Goodwill	0.54	
(d) Financial Assets		
(i) Investment	0.25	
(ii) Bank Balances	171.76	
(e) Other Non-Current Assets	5,377.37	
<b>Total Non - Current Assets</b>	<b>5,565.69</b>	-
<b>Current Assets</b>		
(a) Inventories	8,385.65	
(b) Financial Assets		
(i) Trade Receivables	5,623.30	
(ii) Cash and Cash Equivalents	42.75	
(iii) Bank Balances other than (ii) above	308.72	
(iv) Loan	10,317.68	
(v) Other Financial Assets	1,402.42	
(c) Current Tax Assets	97.47	
(d) Other current assets	2,212.98	
<b>Total Other Current Assets</b>	<b>28,390.97</b>	-
<b>Total Assets</b>	<b>33,956.66</b>	-
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share Capital	2,028.84	
(b) Other Equity	21,064.70	
(c) Non controlling Interest	4.38	
<b>Total Equity</b>	<b>23,097.92</b>	-
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
(a) Financial Liabilities		
i) Other Financial Liabilities	4.39	
(b) Provisions	10.46	
(c) Deferred Tax Liabilities (Net)	7.84	
(d) Other Non Current Liabilities	296.12	
<b>Total Non-Current Liabilities</b>	<b>318.81</b>	-
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	6,221.99	
(ii) Trade payables		
- Due to parties registered under MSMED Act	100.12	
- Due to other parties	871.77	
(iii) Other Financial Liabilities	547.53	
(b) Provisions	2.82	
(c) Other Current Liabilities	2,795.70	
<b>Total Current Liabilities</b>	<b>10,539.93</b>	-
<b>Total Liabilities</b>	<b>10,858.74</b>	-
<b>Total Equity &amp; Liabilities</b>	<b>33,956.66</b>	-



RDB Infrastructure and Power Ltd.

*[Signature]*  
Director



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**Statement of Cash Flow for the half year ended 30.09.2025**

(Amount in Rs. Lakhs)

	Half Year ended 30-09-2025		Half Year ended 30-09-2024	
<b>A. Cash Flow from Operating Activities :</b>				
Net profit before tax as per Statement of Profit and Loss		777.96		
Adjustments for				
Depreciation & Amortisation	1.16			
Interest Paid	119.90			
Interest Received	(580.07)	(459.01)		
<b>Operating Profit Before Working Capital Changes</b>		<b>318.95</b>		
Increase / (Decrease) of Other Long-Term Liabilities	318.81			
Increase / (Decrease) in Trade Payables	971.89			
Increase / (Decrease) of Other Current Liabilities	3,144.98			
(Increase) / Decrease in Inventories	(8,385.65)			
(Increase) / Decrease in Trade receivables	(5,623.31)			
(Increase) / Decrease of Other Current Assets	(19,888.41)			
<b>Cash generated from operations</b>		<b>(29,142.74)</b>		
Less: Direct taxes paid/ (Refunds) including Interest (Net)		(29,142.74)		
Cash Flow before Exceptional Items		(29,142.74)		
<b>Net cash generated from/(used) in operating activities</b>				
<b>B. Cash Flow from Investing Activities :</b>				
Sale / (Purchase) of fixed assets	(16.93)			
Interest Received	580.07			
Sale / (Purchase) of Investment	14,463.07			
<b>Net cash generated from investing activities</b>		<b>15,026.21</b>		
<b>C. Cash Flow from Financing Activities :</b>				
Proceeds / (Repayment) of Short Term Borrowings	6,221.99			
Warrant Money Received	8,057.19			
Interest Paid	(119.90)			
<b>Net cash generated from in financing activities</b>		<b>14,159.28</b>		
<b>Net increase/(decrease) in Cash and Cash Equivalents (A+B+C)</b>		<b>42.75</b>		
Cash and Cash Equivalents -Opening Balance		-		
<b>Cash and Cash Equivalents -Closing balance</b>		<b>42.75</b>		-

**Note :**

- i) Statement of Cash Flow has been prepared under the indirect method as set out in Ind AS - 7 specified under section 133 of the Companies Act, 2013.
- iii) Consolidated Financial Statements have been applicable and prepared for the first time during the quarter ended September' 2025; comparative figures for the previous periods are not applicable
- iv) Figures in brackets indicate cash outflow.



RDB Infrastructure and Power Ltd.

*[Signature]*  
Director



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## Annexure 2

### List of Allottees

Sr. No.	Name of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (Rs.) Received being 75% of the issue price per warrant	No. of equity shares of face value of Re. 1/- each allotted, upon conversion	No of warrants pending for conversion
1.	Ami Jasmine Shah	10,00,000	10,00,000	10,00,000	3,03,75,000	10,00,000	Nil
<b>Total</b>		<b>10,00,000</b>	<b>10,00,000</b>	<b>10,00,000</b>	<b>3,03,75,000</b>	<b>10,00,000</b>	<b>Nil</b>



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## Annexure 3

### Disclosure in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024

Sr. No.	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	10,00,000 (Ten Lakh) warrants converted into equivalent equity shares of the Company having face value of Re. 1/- (Rupee One only) each, ranking pari-passu with the existing equity shares of the Company, at a price of Rs. 40.5/- (Rupees Forty and Paise Fifty only) (including premium of Rs. 39.5/- (Rupees Thirty-Nine and Paise Fifty each) upon receipt of balance amount i.e., “Warrant Exercise Price” aggregating to Rs. Rs. 3,03,75,000/- (Rupees Three Crore Three Lakh Seventy-Five Thousand only).
<b>Additional information in case of preferential issue:</b>		
i.	Name of the Investors	As per Annexure 2
ii.	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	<ul style="list-style-type: none"> <li>- Pursuant to present conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 20,38,84,000 (Rupees Twenty Crore Thirty-Eight Lakh Eighty-Four Thousand only) consisting of 20,38,84,000 (Twenty Crore Thirty-Eight Lakh Eighty-Four Thousand) Equity Shares of Re. 1/- (Rupee One only) each.</li> <li>- Issued price: Rs. 40.5/- (Rupees Forty and Paise Fifty only) (including premium of Rs. 39.5/- (Rupees Thirty-Nine and Paise Fifty each)</li> <li>- Warrants had been allotted on 27<sup>th</sup> November, 2024 carrying a right to subscribe one equity share per warrant on receipt of amount at the rate of Rs. 10.125/- (Rupees Ten and Paise One Hundred Twenty-Five only) per warrant (being 25% of the issue price per warrant).</li> <li>- Now, 10,00,000 (Ten Lakh) Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 30.375/- (Rupees Thirty and Paise Three Hundred Seventy-Five only) per warrant (being 75% of the issue price per warrant).</li> <li>- Number of allottees: 1</li> </ul>



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iii.	Issue Price/ allotted price (in case of conversions)	The Warrants are issued at Rs. 40.5/- each and warrant is convertible into one Equity Share of Re. 1/- each within period of 18 Months from the date of Allotment of Warrants. The Price has been arrived at in compliance of SEBI (ICDR) Regulations.
iv.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 10,00,000 (Ten Lakh) equity shares having face value of Re. 1/- (Rupee One only) each, pursuant to conversion of 10,00,000 (Ten Lakh) warrants.