

**ANNEXURE II**

**Pre and Post Arrangement Shareholding Pattern**

Sr.	Description	Name of Shareholder	Demerged Company		Resulting company			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	<b>Names of Promoters</b>						
		Sunder Lal Dugar	0	0	--	--	0	0
		Kusum Devi Dugar	5000	0.029	100	0.01	5000	0.029
		Vinod Dugar	2071523	11.986	100	0.01	2071523	11.986
		Sheetal Dugar	1639882	9.488	100	0.01	1639882	9.488
		Rekha Jhabak	2950	0.017			2950	0.017
		Yashashwi Dugar	55	0.000	100	0.01	55	0.000
		Sunder Lal Dugar (as a Karta of Moti Lal Dugar HUF)	67200	0.389	--	--	67200	0.389
		Vinod Dugar (as a trustee of Rekha Benefit Trust)	46400	0.268	--	--	46400	0.268
		Pradeep Kumar Pugalia			100	0.01		
		Ravi Prakash Pincha			100	0.01		
(b)	Central Government/ State Government(s)		--	--	--	--	--	--
(c)	Bodies Corporate	<b>Names</b>						
		RDB Realty & Infrastructure Limited			1009400	99.94		
		BFM Industries Limited	3248600	18.796	--	--	3248600	18.796
		Khatod Investments & Finance Company Limited	2960625	17.130	--	--	2960625	17.130
		NTC Industries Limited	1260000	7.290	--	--	1260000	7.290
		Loka Properties Pvt. Ltd.	377100	2.182	--	--	377100	2.182
		Ankur Constructions Pvt. Ltd.	375000	2.170	--	--	375000	2.170
		YMS Finance Private Limited	116122	0.672	--	--	116122	0.672
(d)	Financial Institutions/ Banks		--	--	--	--	--	--



(e)	Any Others		--	--	--	--	--	--
	<b>Sub Total(A)(1)</b>		<b>12170457</b>	<b>70.417</b>	<b>1010000</b>	<b>100</b>	<b>12170457</b>	<b>70.417</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		--	--	--	--	--	--
(b)	Bodies Corporate		--	--	--	--	--	--
(c)	Institutions		--	--	--	--	--	--
(d)	Any Others		--	--	--	--	--	--
	<b>Sub Total(A)(2)</b>		--	--	--	--	--	--
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>12170457</b>	<b>70.417</b>	--	--	<b>12170457</b>	<b>70.417</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI		--	--	--	--	--	--
(b)	Financial Institutions / Banks		--	--	--	--	--	--
(c)	Central Government/ State Government(s)		--	--	--	--	--	--
(d)	Venture Capital Funds		--	--	--	--	--	--
(e)	Insurance Companies		--	--	--	--	--	--
(f)	Foreign Institutional Investors		--	--	--	--	--	--
(g)	Foreign Venture Capital Investors		--	--	--	--	--	--
(h)	Any Other		--	--	--	--	--	--
	<b>Sub-Total (B)(1)</b>		--	--	--	--	--	--
<b>2</b>	<b>Non-institutions</b>							



(a)	Bodies Corporate		2161834	12.508	--	--	2161834	12.508
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh		1276734	7.387	-	-	1276734	7.387
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		1482914	8.580	--	--	1482914	8.580
(c)	Any Other							
	Non Resident Indians		22508	0.131	--	--	22508	0.131
	Clearing Members		151	0.001	--	--	151	0.001
	IEPF Authority		168802	0.977	--	--	168802	0.977
	<b>Sub-Total (B)(2)</b>							
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>5112943</b>	<b>29.583</b>	<b>--</b>	<b>--</b>	<b>5112943</b>	<b>29.583</b>
	<b>TOTAL (A)+(B)</b>		<b>17283400</b>	<b>100.00</b>	<b>1010000</b>	<b>100.00</b>	<b>17283400</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which DRs have been issued		--	--	--	--	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>17283400</b>	<b>100.00</b>	<b>1010000</b>	<b>100.00</b>	<b>17283400</b>	<b>100.00</b>

For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB REALTY & INFRASTRUCTURE LTD.

  
**PRADEEP KUMAR PUGALIA**

(Whole-time Director)

DIN: 00501351

For M/S RDB REAL ESTATE CONSTRUCTIONS LIMITED

RDB REAL ESTATE CONSTRUCTIONS LIMITED

  
**PRADEEP KUMAR PUGALIA**

(Director)

DIN: 00501351

DIRECTOR