



RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
PHONE : +91 33 4450 0500 • FAX : +91 33 2242 0588 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

ANNEXURE-VI

Date: 26-08-2021

Compliance Report

It is hereby certified that the draft scheme of arrangement involving of RDB Realty & Infrastructure Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated 22nd December, 2020, including the following:

Sl. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of the aforesaid circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.

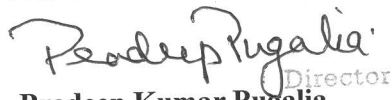
For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB Realty & Infrastructure Limited


Ritesh Kumar Jha
(Company Secretary &
Compliance Officer)

Company Secretary

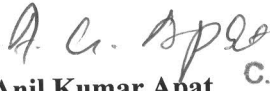
RDB REALTY & INFRASTRUCTURE LTD.


Pradeep Kumar Pugalia
(Whole-time Director)
DIN: 00501351

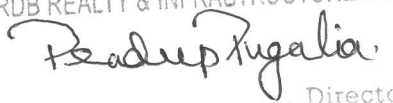
Director

Certified that the transactions/accounting treatment provided in the Draft Scheme of Arrangement for Demerger of Realty Division involving the Company and RDB Real Estate Constructions Limited are in compliance with all the Accounting Standards applicable to a listed entity.

RDB REALTY & INFRASTRUCTURE LTD.


Anil Kumar Apat C.F.O.
(Chief Financial Officer)

RDB REALTY & INFRASTRUCTURE LTD.


Pradeep Kumar Pugalia
(Whole-time Director)
DIN: 00501351

Director