

**ANNEXURE II**

**Pre and post Amalgamation / Arrangement shareholding pattern**

| Sr.      | Description  | Name of Shareholder                                 | Transferor Company |               | Transferee company |               |                  |               |
|----------|--|---|--------------------|---------------|--------------------|---------------|------------------|---------------|
|          |  |   | No. of shares      | %             | Pre-arrangement    |               | Post-arrangement |               |
|          |  |   |                    |               | No. of shares      | %             | No. of shares    | %             |
| (A)      | <b>Shareholding of Promoter and Promoter Group</b> |   |                    |               |                    |               |                  |               |
| <b>1</b> | <b>Indian</b>                                      |   |                    |               |                    |               |                  |               |
| (a)      | Individuals/<br>Hindu Undivided<br>Family          | <b>Names of Promoters</b>                           |                    |               |                    |               |                  |               |
|          |  | Sunder Lal Dugar                                    | 620700             | 3.591         | 1000               | 10.00         | 75484            | 3.609         |
|          |  | Kusum Devi Dugar                                    | 5000               | 0.029         | 1000               | 10.00         | 1600             | 0.076         |
|          |  | Vinod Dugar   | 2071523            | 11.986        | 2500               | 25.00         | 251082           | 12.003        |
|          |  | Sheetal Dugar                                       | 1639882            | 9.488         | 2500               | 25.00         | 199285           | 9.527         |
|          |  | Rekha Jhabak  | 2950               | 0.017         | 1000               | 10.00         | 1354             | 0.065         |
|          |  | Yashashwi Dugar                                     | 55                 | 0.000         | 1000               | 10.00         | 1006             | 0.048         |
|          |  | Sunder Lal Dugar (as a Karta of Moti Lal Dugar HUF) | 67200              | 0.389         | --                 | --            | 8064             | 0.386         |
|          | Vinod Dugar (as a trustee of Rekha Benefit Trust)  | 46400   | 0.268              | --            | --                 | 5568          | 0.266            |               |
| (b)      | Central Government/<br>State Government(s)         |   | --                 | --            | --                 | --            | --               | --            |
| (c)      | Bodies Corporate                                   | <b>Names</b>  |                    |               |                    |               |                  |               |
|          |  | BFM Industries Limited                              | 3248600            | 18.796        | --                 | --            | 389832           | 18.636        |
|          |  | Khatod Investments & Finance Company Limited        | 2960625            | 17.130        | --                 | --            | 355275           | 16.984        |
|          |  | NTC Industries Limited                              | 1260000            | 7.290         | --                 | --            | 151200           | 7.228         |
|          |  | Loka Properties Pvt. Ltd.                           | 377100             | 2.182         | --                 | --            | 45252            | 2.163         |
|          |  | Ankur Constructions Pvt. Ltd.                       | 375000             | 2.170         | --                 | --            | 45000            | 2.151         |
|          | YMS Finance Private Limited                        | 116122  | 0.672              | 1000          | 10.00              | 14934         | 0.714            |               |
| (d)      | Financial Institutions/<br>Banks                   |   | --                 | --            | --                 | --            | --               | --            |
| (e)      | Any Others   |   | --                 | --            | --                 | --            | --               | --            |
|          | <b>Sub Total(A)(1)</b>                             |   | <b>12791157</b>    | <b>74.008</b> | <b>10000</b>       | <b>100.00</b> | <b>1544936</b>   | <b>73.856</b> |
| <b>2</b> | <b>Foreign</b>                                     |   |                    |               |                    |               |                  |               |



|            |   |  |                 |               |              |               |                |               |
|------------|---|--|-----------------|---------------|--------------|---------------|----------------|---------------|
| (a)        | Individuals (Non-Residents<br>Individuals/<br>Foreign<br>Individuals)             |  | --              | --            | --           | --            | --             | --            |
| (b)        | Bodies Corporate  |  | --              | --            | --           | --            | --             | --            |
| (c)        | Institutions  |  | --              | --            | --           | --            | --             | --            |
| (d)        | Any Others  |  | --              | --            | --           | --            | --             | --            |
|            |   |  | --              | --            | --           | --            | --             | --            |
|            | <b>Sub Total(A)(2)</b>  |  | --              | --            | --           | --            | --             | --            |
|            |   |  |                 |               |              |               |                |               |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>       |  | <b>12791157</b> | <b>74.008</b> | <b>10000</b> | <b>100.00</b> | <b>1544936</b> | <b>73.856</b> |
|            |   |  |                 |               |              |               |                |               |
| <b>(B)</b> | <b>Public shareholding</b>  |  |                 |               |              |               |                |               |
| <b>1</b>   | <b>Institutions</b>   |  |                 |               |              |               |                |               |
| (a)        | Mutual Funds/<br>UTI  |  | --              | --            | --           | --            | --             | --            |
| (b)        | Financial<br>Institutions /<br>Banks  |  | --              | --            | --           | --            | --             | --            |
| (c)        | Central<br>Government/<br>State<br>Government(s)                                  |  | --              | --            | --           | --            | --             | --            |
| (d)        | Venture Capital<br>Funds  |  | --              | --            | --           | --            | --             | --            |
| (e)        | Insurance<br>Companies  |  | --              | --            | --           | --            | --             | --            |
| (f)        | Foreign<br>Institutional<br>Investors   |  | --              | --            | --           | --            | --             | --            |
| (g)        | Foreign Venture<br>Capital Investors  |  | --              | --            | --           | --            | --             | --            |
| (h)        | Any Other   |  | --              | --            | --           | --            | --             | --            |
|            |   |  |                 |               |              |               |                |               |
|            | <b>Sub-Total (B)(1)</b>   |  | --              | --            | --           | --            | --             | --            |
|            |   |  |                 |               |              |               |                |               |
| <b>2</b>   | <b>Non-institutions</b>   |  |                 |               |              |               |                |               |
| (a)        | Bodies Corporate  |  | 1514563         | 8.763         | --           | --            | 181747         | 8.690         |
| (b)        | Individuals   |  |                 |               |              |               |                |               |
| I          | Individual<br>shareholders<br>holding nominal<br>share capital up to<br>Rs 1 lakh |  | 1256218         | 7.268         | --           | --            | 158512         | 7.579         |



|     |  |  |                 |               |              |               |                |               |
|-----|--|--|-----------------|---------------|--------------|---------------|----------------|---------------|
| II  | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  | 1394722         | 8.070         | --           | --            | 167366         | 8.001         |
| (c) | Any Other  |  |                 |               |              |               |                |               |
|     | Non Resident Indians   |  | 16464           | 0.095         | --           | --            | 1975           | 0.094         |
|     | Clearing Members   |  | 176587          | 1.022         | --           | --            | 21190          | 1.013         |
|     | IEPF Authority   |  | 133689          | 0.774         | --           | --            | 16042          | 0.767         |
|     | <b>Sub-Total (B)(2)</b>  |  | <b>4492243</b>  | <b>25.992</b> | <b>--</b>    | <b>--</b>     | <b>546832</b>  | <b>26.144</b> |
|     | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                            |  | <b>4492243</b>  | <b>25.992</b> | <b>--</b>    | <b>--</b>     | <b>546832</b>  | <b>26.144</b> |
|     | <b>TOTAL (A)+(B)</b>   |  | <b>17283400</b> | <b>100.00</b> | <b>10000</b> | <b>100.00</b> | <b>2091768</b> | <b>100.00</b> |
| (C) | Shares held by Custodians and against which DRs have been issued               |  | --              | --            | --           | --            | --             | --            |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   |  | <b>17283400</b> | <b>100.00</b> | <b>10000</b> | <b>100.00</b> | <b>2091768</b> | <b>100.00</b> |

For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB REALTY & INFRASTRUCTURE LTD.

*Pradeep Pugalía*  
Director

**PRADEEP KUMAR PUGALIA**  
(Whole-time Director)  
DIN: 00501351

For M/S RDB REAL ESTATE CONSTRUCTIONS LIMITED

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DIRECTOR

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(Director)  
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